



ALAN L. TOLMAS, CPA, ASA

This firm is not a CPA firm

Alan L. Tolmas, Principal and Founder of Texas Financial Forensics, LLC, is a Certified Public Accountant and holds the Accredited in Business Valuation and Certified in Financial Forensics designations awarded by the AICPA. He also holds the Accredited Senior Appraiser designation awarded by the American Society of Appraisers. He has served as President of the Dallas Fort Worth Chapter of American Society of Appraisers as well as the Estate Planning Council of North Texas. Mr. Tolmas values businesses, interests in businesses and intangible assets as well as performs forensic accounting, including asset tracing, investigations of hidden assets, misappropriation of assets, evaluations of internal control and measures economic losses. He provides expert witness testimony in these areas as well. Mr. Tolmas has been trained in the interdisciplinary collaborative law process and serves as a neutral allied professional. Additionally, he has provided third opinions where opinions of opposing experts were widely divergent and has been jointly retained by opposing parties as well as served as court appointed valuation expert in litigated matters.

Prior Experience:

- Senior Vice President at Business Valuation Advisors, LLC, a firm specializing in valuation and litigation consulting
- Senior Manager at Hill Schwartz Spilker Keller, LLC, a firm specializing in valuation and litigation consulting
- CFO of Concord Companies, a real estate and construction company
- Controller of Intervest Companies, a real estate development and management company
- Public accounting experience with Kenneth Leventhal & Company (merged with Ernst & Young)

Education:

Bachelor of Science in Business Administration
Master of Science in Accounting (Taxation)

University of Texas at Dallas
University of North Texas

Professional Memberships:

American Institute of Certified Public Accountants
American Society of Appraisers

Dallas Estate Planning Council
Estate Planning Council of N. Texas

Professional Licenses and Accreditations:

Certified Public Accountant (State of Texas)
Accredited Senior Appraiser (American Society of Appraisers)
Accredited in Business Valuation (American Institute of Certified Public Accountants)
Certified in Financial Forensics (American Institute of Certified Public Accountant)